

JUSTICE ADMINISTRATIVE

Family Medical Leave Act and Military Family Leave

(Updated June 6, 2013)

Webinar Objectives

The objective of this workshop is to provide an overview of the key changes in the Family Medical Leave Act and Military Family Leave

FMLA

- Background Information
- Required Posting
- Required Employer Notices
- Required Employee Notice
- Certification Forms
- Clarification and Authentication
- Genetic Information Non-discrimination Act (GINA)
- Changes to FMLA New Certification, Fitness for Duty, Light Duty,
 Compensatory Leave, and Overtime



Webinar Objectives (continued)

- Military Family Leave
 - Qualifying Exigency Leave
 - Military Caregiver Leave
- Questions



Background Information

- Eligibility for FMLA
 - Employed by the State for 12 months
 - 1,250 hours worked in the 12 months immediately preceding the date leave is to begin
- Maximum Length of Leave
 - Up to 12 weeks of medical and/or qualifying exigency
 FMLA Leave within any 12 month period
 - Up to 26 weeks of military caregiver leave in a 12 month period
 - Continuous, intermittent, or reduced schedule leave



Background Information

- Qualifying Reasons for FMLA Leave
 - Birth of a son or daughter and to care for the newborn child
 - Placement of a son or daughter for adoption or foster care
 - Care for the employee's spouse, son, daughter or parent with a serious health condition
 - Serious health condition that makes the employee unable to perform the functions of the employee's job
 - Qualifying exigency for covered military member (new)
 - Care for ill or injured covered service member (new)



Background Information

- Continuing Treatment Changes to definitions
 - Incapacity of more than 3 calendar days and treatment
- Treatment Parameters
 - Two or more times by health care provider within 30 days of the first day of incapacity
 - Treatment by health care provider on at least one occasion that results in a regimen of continuing treatment under the supervision of a health care provider
 - First visit within 7 days of the first day of incapacity
- Chronic conditions
 - 2 or more visits to a health care provider per year



Required Posting (new)

Employee Rights And Responsibilities Under The Family And Medical Leave Act

- Provided to each employee when hired
- Printed and posted for employees who do not have access to computers at work

EMPLOYEE RIGHTS AND RESPONSIBILITIES

UNDER THE FAMILY AND MEDICAL LEAVE ACT

FMI.A requires covered employers to provide up to 12 weeks of unpaid, job-protected leave to eligible employees for the following reasons:

- for a serious health condition that makes the employee unable to perform the employee's job.

Eligible employees whose spouse, son, daughter or parent is on covered active duty or call to covered active duty status may use their 12-week way or nam us coveres active duty status may use their 12-week leave entitlement to address certain qualifying exigencies. Qualifying exigencies may include attending certain military events, arranging for alternative childcare, addressing certain financial and legal arrangements, attending certain counseling sestions, and attending post-deployment reinfegration briefings.

FMLA also includes a special leave entitlement that permits eligible employees to take up to 26 weeks of leave to care for a covered servicemember during a single 12-month period. A covered servicemember is: (1) a current member of the Armed Forces, including a member of the (1) a current memoer or the Armed Porces, including a memoer of the National Guard or Reserves, who is undergoing medical treatment, recuperation or therapy, is otherwise in outpatient status, or is otherwise on the temporary disability retired list, for a serious injury or illness*; on the temporary disassiny retured ist, tor a serious injury or inness*; or (2) a veteran who was discharged or released under conditions other than dishonorable at any time during the five-year period prior to the first date the eligible employee takes FMLA leave to care for the covered vecteran, and who is undergoing medical treatment, recuperation, or therapy for a serious injury or illness.*

*The FMLA definitions of "serious injury or illness" for current servicemembers and veterans are distinct from Employer Responsibilities

coverage under any "group health plan" on the same terms as if the employee had continued to work. Upon return from FMLA leave, most employees must be restored to their original or equivalent positions

Use of FMLA leave cannot result in the loss of any employment benefit that accrued prior to the start of an employee's leave

Employees are eligible if they have worked for a covered employer for at least 12 months, have 1,250 hours of service in the previous 12 months*, and if at least 50 employees are employed by the employer within 75 miles.

*Special hours of service eligibility requirements apply to airline flight crew employees.

Detainment of Service Assemble Conditions as millness, injury, impairment, or physical or mental condition that involves either an overnight stay prot medical care facility, or continuing treatment by a health care provider for a condition that either prevents the employee from performing the functions of the employee's job, or prevents the qualified family member from participating in school or other daily activities.

Subject to certain conditions, the continuing treatment requirement may be met by a period of incapacity of more than 3 consecutive calendar days combined with at least two visits to a health care provider or one visit and

a regimen of continuing treatment, or incapacity due to pregnancy, or incapacity due to a chronic condition. Other conditions may meet the definition of continuing treatment.

Leave can be taken intermittently or on a reduced leave schedule when medically necessary. Employees maint make reasonable efforts to schedule leave for planned medical treatment so as not to unduly disrupt the employer's operations. Leave due to qualifying exigencies may also be taken on an intermittent basis.

Employees may choose or employers may require use of accrued paid leave while taking FMLA leave. In order to use paid leave for FMLA

Employee Responsibilities

Employees must provide 30 days advance notice of the need to take FMLA leave when the need is foreseeable. When 30 days notice is not possible, the employee must provide notice as soon as practicable and generally must comply with an employer's normal call-in procedures

if the leave may qualify for FMLA protection and the anticipated timing and duration of the leave. Sufficient information may include that the and unation of the leave. Statistics information has include that the employee is unable to perform job functions, the family member is unable to perform daily activities, the need for hospitalization or continuing teatment by a health care provider, or circumstances supporting the need for military family leave. Employees also must inform the employer if the requested leave is for a reason for which FMLA leave was previ taken or certified. Employees also may be required to provide a certification and periodic recertification supporting the need for leave.

Covered employers must inform employees requesting leave whether they are eligible under FMLA. If they are, the notice must specify any additional information required as well as the employees' rights and responsibilities. If they are not eligible, the employer must provide a reason for the ineligibility.

Covered employers must inform employees if leave will be designated as FMLA-protected and the amount of leave counted against the employee's leave entitlement. If the employer determines that the leave is no FMLA-protected, the employer must notify the employee.

Unlawful Acts by Employers

interfere with, restrain, or deny the exercise of any right provided under FMLA; and

under FMLA; and discharge or discriminate against any person for opposing any practice made unlawful by FMLA or for involvement in any proceeding under or relating to FMLA.

An employee may file a complaint with the U.S. Department of Labor or may bring a private lawsuit against an employer

which provides greater family or medical leave rights.

FMLA section 109 (29 U.S.C. § 2619) requires FMLA covered employers to post the text of this notice. Regulation 29 C.F.R. § 825.300(a) may require additional disclosures



For additional information: 1-866-4US-WAGE (1-866-487-9243) TTY: 1-877-889-5627 WWW.WAGEHOUR.DOL.GOV

U.S. Department of Labor | Ware and Hour Division





Required Employer Notices

Notices

- Notice of Eligibility, Rights, and Responsibilities
 - Provided to an employee within 5 business days of the date that:
 - An employee requests FMLA
 - Employer becomes aware that an employee's leave may be FMLA-qualifying
- Designation Notice
 - Provided to an employee once the employer has sufficient information to determine FMLA-coverage eligibility
 - Employee must be notified within 5 business days that the leave has been designated as FMLA



Required Employee Notice

- Family and Medical Leave Application
 - Sufficiently explain reasons for leave
- Calling in sick is not considered sufficient notice
- Leave may be denied if the employee fails to adequately explain the reason for leave
- Employee must inform you if the leave is for a reason which was previously certified



Employee Medical Certification Form

Certification of Health Care Provider for Employee's Serious Health Condition (Form WH- 380-E)

- Provides space for employee's essential job functions
- Check off to indicate that the employee's job description is attached

Employee allowed 7 calendar

days to provide the additional information if the certification is incomplete or insufficient

Certification of Health Employee's Serious I (Family and Medical I	lealth Condition	U.S. Department of Labor Wage and Hour Division	TO Map and How the
		OMB C	entrol Number: 1235-00 Expires: 2/28/2015
may require an employee's submit a medical certificate this form to your employee the employee to provide m Employers must generally to medical histories of employ	EMPLOYER: The Family eeking FMLA protections to on issued by the employee . Your response is voluntar ore information than allow maintain records and docur yees created for FMLA pury	TR and Medical Leave Act (FMLA) provides because of a need for leave due to a serious 's bathlic are provider. Please complete Se y. While you are not required to use this for de under the FMLA regulations, 20 CF.R. § nexts relating to medical certifications, record to the complete Se of the PMLA regulations, 20 CF.R. § 1630.14(c)(1), if the American	health condition to ction I before give m, you may not a § 825.306-825.30 stifications, or warate files/records
Employer name and conta	ict:		
Employee's job title:		Regular work schedule:	
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Family Member Medical Certification Form (new)

Certification of Health Care Provider for Family Member's Serious Health Condition (WH-380-F)

- Asks for detailed information about the family members' condition
- Amount of time the employee might need to care for the family member

Employee allowed <u>7 calendar days</u> to provide additional information if the certification is incomplete or insufficient

Certification of Health Care Provider for Family Member's Serious Health Condition

(Family Member's Serious Health Condition

(Family and Medical Leave Act)

Load Coard Number 113-4000

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SECTION I: For Completion by the EMPLOYER

INSTRUCTIONS to the EMPLOYER. The Family and Medical Leave Act (FMLA) provides that an employer may require an employee seeking PMLA protections because of a need for leave to care for a covered family member with a senious bealth condition to submit a medical certification issued by the health care provider of the covered family member. Please complete Section theore giving this form to your employee. Your response is voluntary. While you are not required to use this form, you may not ask the employee to provide note information than allowed under the PMLA regulations, 29 C.F.R. § \$2.53.06.32.05. Employees must generally maintain records and documents valsing to medical certifications, recentifications, or medical histories of employees? furnily members, created for FMLA purpose as condification intended records in separate files/records from the usual personnel files and in accordance with 29 C.F.R. § 1630.14(c)(1), if the Americans with Disabilities Act applies.

Employer name and contact:

SECTION III: For Completion by the EMPLOYEE

INSTRUCTIONS to the EMPLOYEE. Please complete Section II before giving this form to your family member or his the medical provider. The FMLA permit an employee to require that you submit a timely, complete, and ufficient medical certification to superar a request for FMLA leave to care for a covered family member with a serious health condition. Hirequested by your employer, your response is required to obtain or retain the benefit of FMLA protections. 29 U.S. Ç.§ 2031, 204(c)(2). Failure to provide ac complete and a stell for calendar days to return this form to your employer.

Your name:

First Middle Last

Name of family member to you.

If mainly member to go and make the chieft.



Clarification and Authentication

- Employer may contact the health care provider to
 - Clarify information on medical certification form
 - Authenticate medical certification form
- Limited to contacting health care provider to
 - understand handwriting on the certification
 - understand the meaning of a response
 - request verification that information on the certification form was completed and/or authorized by the health care provider who signed the document
- No additional medical information may be requested



Clarification and Authentication

- HIPAA requirements must be satisfied when employee's health information is shared with an employer by a HIPAA-covered health care provider
- It is employee's responsibility to provide complete and sufficient certification and clarifications, if necessary
- If employee does not provide a required HIPAA release, does not authorize employer to clarify the certification with the health care provider, and does not otherwise clarify the certification, FMLA Leave may be denied



Clarification and Authentication

- Employer contact must be made by
 - Health care professional
 - Human resources professional
 - Leave administrator
 - Management official

(as determined by the employing department)

 Under no circumstances may the employee's direct supervisor contact the employee's health care provider



Genetic Information Nondiscrimination Act (GINA)

- Title II Genetic Nondiscrimination in Employment
- What is genetic information?
- Title II of GINA prohibits use of genetic information for purposes of:
 - Discrimination
 - Harassment
 - Retaliation
- Confidentiality of Genetic Information





New Medical Certifications

- Approval is on leave year basis
- If the need for leave lasts beyond the leave year, employee can be required to provide a new medical certification in each subsequent leave year
 - Second opinion (paid by employer) can be requested on new certification

EXAMPLE:

John provides a certification for intermittent leave on May 1st. The duration is "unknown"; leave is approved to the end of the leave year (December 31). John can be required to provide a new certification at the start of the new leave year on January 1 and a second opinion can be requested.



Fitness for Duty

- Employer may require a fitness-for-duty certification
- May require the certification to specifically address:
 - employee's ability to perform the essential functions of their position
- The employee must be provided with a list of essential functions of the employee's job no later than when the Designation Notice is provided to the employee.



Light Duty

- Time that an employee spends working light duty does not count toward the 12 week FMLA entitlement during the leave year
- Employee is entitled to job restoration for the remainder of the leave year



Accrued Leave

- Employees may request or may be required to use accrued leave during periods of FMLA Leave
 - Accrued Compensatory Leave
 - Sick Leave
 - Annual Leave



Inability to Work Overtime

 Missed overtime must be counted against an employee's FMLA entitlement if the employee would have been required to work overtime but for their FMLA condition



Personnel Action Requests (PAR's)

- Employee out for a full calendar month
 - BOMS transaction code 58 (Leave of Absence)
- Employee out for less than a calendar month
 - BOMS transaction code 98 (Miscellaneous Change)



Military Family Leave

Qualifying Exigency Leave

 Leave taken by an eligible employee for any qualifying exigency arising out of the fact that a military member (National Guard and Reserves and Regular Armed Forces) is on covered active duty or call to active duty status

Military Caregiver Leave

 Leave taken by an eligible employee to care for a covered servicemember or certain veterans with a serious injury or illness

	Qualifying Exigency Leave	Military Caregiver Leave
Parent	X	X
Spouse	X	X
Son	X	X
Daughter	X	X
Next of Kin		X



Military Family Leave

Eligibility Requirement for Military Family Leave

- 12 months of employment in the past 7 years
- 1,250 hours worked in the 12 months immediately preceding the date leave is to begin



Son or Daughter

- Son or daughter of a covered servicemember
 - Biological, adopted, foster or stepchild, legal ward, or child for whom the service member stood in loco parentis
 - Of any age
- Son or daughter on active duty or call to active duty
 - Employee's biological, adopted, foster or step child, legal ward, or child for whom the employee stood in loco parentis
 - On active duty or call to active duty status
 - Of any age



Qualifying Exigency

- Qualifying Exigencies Include
 - Short-notice deployment up to 7 days
 - Military events and related activities
 - Childcare and school activities not routine child care
 - Financial and legal arrangements up to 90 days after service ends
 - Counseling
 - Rest and recuperation short-term only, up to 15 days
 - Past-deployment activities up to 90 days after service ends
 - Parental Care Leave
 - Additional activities as agreed upon by employer and the employee



Qualifying Exigency Leave

- Maximum Length of Leave
 - 12 weeks of qualifying exigency leave
- Covered Military Member
 - Employee's spouse, son, daughter or parent who is on active duty or call to active duty
- Active Duty or Call to Active Duty Status
 - A member of the Regular Armed Forces National Guard or Reserves
 - Under a call or order to active duty in support of a contingency operation
- No recertification is required



Request Qualifying Exigency Leave

Certification of Qualifying Exigency for Military Family Leave (Form WH-384)

Certification of Qualifying Exigence
For Military Family Leave
(Family and Medical Leave Act)

U.S. Department of Labor



SECTION I: For Completion by the EMPLOYER INSTRUCTIONS to the EMPLOYER: The Family and Medical Leave Act (FMLA) provides that an employee

INSTRUCTIONS to the EMPLOYER: The Parmity and Medical Leave Act (FMLA) provises that an employe was required an employee seeking FMLA leave due to a qualifying exigency to submit a certification. Please complete Section I before giving this form to your employee. Your response is voluntary, and while you are not required to use this form, you may not ask the employee to provide more information than allowed under the FMLA regulations, 29 C.F.R. § 823.309.

Employer	name:	
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SECTION II: For Completion by the EMPLOYEE

INSTRUCTIONS to the EMPLOYEE: Please complete Section II fully and completely. The FMLA permits are employer to require that you submit a timely, complete, and sufficient certification to support a request for FMLA of the qualifying exigency. Be as specific as you can, terms such as "unknown," or "indeterminate" may not be sufficient to determine FMLA coverage. Your response is required to obtain a benefit. 29 C.F.R. § 825.310. While you are not required to provide this information, failure to do so may result in a denial of your request for FMLA leave. Your employer must give you at least 15 calendar days to return this form to your employer.

Name of covered military member on active duty or call to active duty status in support of a contingency oper

Relationship of covered military member to you

A complete and sufficient certification to support a request for FMLA leave due to a qualifying exigency include: written documentation confirming a covered military member's active duty or call to active duty status in support of a contingency operation. Please check one of the following:

- ___ A copy of the covered military member's active duty orders is attached.
- Other documentation from the military certifying that the covered military member is on active duty (or has been notified of an impending call to active duty) in support of a contingency operation is attached
- I have previously provided my employer with sufficient written documentation confirming the covered military member's active duty or call to active duty status in support of a contingency operation.

Form WH-384 January 2009 CONTINUED ON NEXT PAGE

An employee must provide notice of the need for qualifying exigency leave as soon as practicable.



- Serious Injury or Illness
 - Injury or illness incurred in the line of duty on active duty that may render the servicemember medically unfit to perform the duties of the member's office, grade, rank, or rating.



- Covered Servicemember
 - Member of Armed Forces (including National Guard or Reserve)
 - Undergoing medical treatment, recuperation, or therapy
 - In outpatient status
 - Temporary disability retired list
 - Serious injury or illness
 - Incurred in the line of duty on active duty



- Covered Veteran (new)
 - Family members of certain veterans with a serious injury or illness incurred or aggravated in the line of duty on active duty and that manifested before or after the veteran left active duty.
 - This expansion of the definition became effective March 8, 2013.



Next of Kin

- Nearest blood relative other than spouse, parent, son, or daughter, in order of priority:
 - Blood relatives who have been granted legal custody of the covered service member by court decree or statutory provisions
 - Brothers and sisters
 - Grandparents
 - Aunts, uncles and first cousins
- Unless service member has designated a single blood relative as next of kin



- Maximum Length of Leave
 - Up to 26 weeks of military caregiver leave in a 12 month period
 - 12 month period starts on the first day the employee takes military caregiver leave
 - Any combination of absences in the 12 month period, including medical FMLA, may not exceed 26 weeks
- Use of Leave "per member" and "per injury"
 - Use leave to care for the same family member with different illness or injury or
 - Use leave for a different family member



Request Military Caregiver Leave

Certification for Serious Injury or Illness of Covered Servicemember – for Military Family Leave (Form WH-385)

- Must provide 30 days advance notice for planned medical treatment for a serious injury or illness of a covered servicemember.
- When 30 days advance notice is not possible, the employee must provide notice as soon as practicable.
- When the need for leave is unforeseeable, an employee must comply with an employer's normal notice or call-in procedures, absent unusual circumstances.

Certification for Serious Injury or Illness of Covered Servicemember - for Military Family Leave (Family and Medical Leave Act) U.S. Department of Labor Wage and Hour Division



Notice to the EMPLOYER INSTRUCTIONS to the EMPLOYER: The Family and Medical Leave & (FMLA) provides that an employer may require an employee seeking FMLA leave due to a serious injury or illness of a covered servicemember to submit a certification providing sufficient facts to support the request for leave. Your response is voluntary. While you are not required to use this form, you may not ask the employee to provide more information than allowed under the FMLA regulations, 92 CF R. § 25.3 10. Employers must generally maintain records and documents relating to medical certifications, recentifications, or medical histories of employees from the number, created for FMLA purposes as confidential medical records in separate files/records from the usual personnel files and in accordance with 29 CFR. § 1630.14(c)(1), if the Americans with Disabilities Act anniles.

SECTION I: For Completion by the EMPLOYEE and/or the COVERED SERVICEMEMBER for whom the Employee Is Requesting Leave INSTRUCTIONS to the EMPLOYEE or COVERED SERVICEMEMBER; Please complete Section I bedfore having Section II completed. The FMLA permits an employer to require that an employee submit a timely, complete, and sufficient certification to support a request for FMLA leave due to a serious injury or illness of a covered servicemember. If requested by the employer, your response is required to obtain or retain the benefit of FMLA-protected leave. 29 U.S.C. §§ 2613, 2614c(c)S. Failure to do so may result in a denial of an employee's FMLA request. 29 C.F.R. § 825,310(f). The employer must give an employee at least 15 calendar days to return this form to the employer.

SECTION II: For Completion by a UNITED STATES DEPARTMENT OF DEFENSE ("DOD") HEALIH CAKE PROVIDER or a HEALIH CAKE PROVIDER who is deliber; (1) a United States Department of Veterans Affairs ("VA") health care provider; (2) a DOD TRICARE network authorized private health care provider; (2) a DOD TRICARE network authorized private health care provider; (2) a DOD TRICARE network authorized private health care provider.) See the HEALIH CAKE PROVIDER: The employee insted on Page 2 has requested leave under the FMLA to care for a family member who is a member of the Regular Armed Force, the National Grand, or the Secretae who is undergoing medical treatment; recuperation, or therapy, is otherwise in outpatient status, or is otherwise on the temporary disability retimed into for a serious injury or illness. For purposes of FMLA leaves, a serious injury or illness is one that was incurred in the line of duty on active duty that may render the servicemember medically unfit to perform the duties of his or her office, grade, rank, or rating.

A complete and sufficient certification to support a request for FMLA leave due to a covered servicemember's serious injuny or illness includes written documentation confirming that the covered servicemember's injuny or illness that incurred in the line of duty on active duty and that the covered servicemember is undergoing treatment for such injuny or illness by a health care provider listed above. Answer, fully and completely, all applicable parts Servaral questions seeks a response as to the frequency or duration of a condition, treatment, etc. You answer should be your best estimate based upon your medical knowledge, experience, and examination of the patient. Be as specific as you can, terms such as "lifetime," "unknown," or "indeterminate" may not be sufficient to determine FMLA coverage. Limit your responses to the condition for which the employee is selexing leave.

CONTINUED ON NEXT PAGE

Form WH-385 January 2009



Request Military Caregiver Leave

(new)

Certification for Serious Injury or Illness of Certain Veterans – for Military Family Leave (Form WH-385V)

- Must provide 30 days advance notice for planned medical treatment for a serious injury or illness of certain veterans
- When 30 days advance notice is not possible, the employee must provide notice as soon as practicable.
- When the need for leave is unforeseeable, an employee must comply with an employer's normal notice or call-in procedures, absent unusual circumstances.

Certification for Serious Injury or Illness of a Veteran for Military Caregiver Leave (Family and Medical Leave Act) U.S. Department of Labor Wage and Hour Division



OMB Control Number: 1235-0003 Femine: 2/28/2015

Notice to the EMPLOYER

The Family and Medical Lawse Act (FMLA) provides that an employer may require an employee seeking military caregiver leave under the FMLA lawsed use to as resions impury or illases of a converd everent on submit a certification providing unfficient facts to support the request for leave. Your response is voluntary. While you are not required to use this form, you may not ask the employee to provide more information than allowed under the FMLA regulations, 25 CFR 25 3.10. Employees must generally maintain records and documents relating to medical certifications, recertifications, or medical histories of employees or employees' family members, with 25 CFR 163(2) 45(YL) if the Autocian with Divibilities Act another.

SECTION I: For completion by the EMPLOYEE and/or the VETERAN for whom the employee requesting leave

INSTRUCTIONS to the EMPLOYEE and/or VETERAN. Please complete Section 1 before having Section II completed. The FMLA person in an employer to require that one support sometimes to employ, complete, and endificient certification to support request for military caregives leave under the FMLA have due to a serious injury or illness of a covered veteran. If requested by the employer, your respons is required to obtain or retain the benefit of FMLA-protected leaves, 20 U.S. 2.013, 2014(2); Fallures due to so may result in a denial of an employee. FMLA request. 29 CFR 825.310(f). The employer must give an employee at least 15 calender days to return this form to the employer.

(This section must be completed before Section II can be completed by a health care provider.)

Part A: EMPLOYEE INFORMATION

Name and address of employer (this is the employer of the employee requesting leave to care for a veteran)

Name of employee requesting leave to care for a veteran

First Middle Last

Name of veteran (for whom employee is requesting leave):

First Middle Last

Relationship of employee to veteran

Spouse□ Parent□ Son□ Daughter□ Next of Kin □ (please specify relationship)

CONTINUED ON NEXT PAGE

Form WH-385-V Revised February 2013



Questions

