

## THE STATE OF FLORIDA JUSTICE ADMINISTRATIVE COMMISSION

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JAC Training Agenda **Preparers and Travelers** 

Statewide Travel Management System – STMS

- I. Overview of STMS & Possible "Go Live" Dates
- II. Describe Process for Employees Accessing the STMS – JAC Will Manage Users
- III. Travelers and Preparers – Responsibilities and Limitations
- Basic Trip Demonstrate Creating a Trip in STMS (non-conference) IV.
- V. Review Org Codes -Travelers and Preparers Can Change Org and EO if Needed
- VI. **Review STMS Data Fields**
- Review State Travel Rules and Policies STMS Conforms VII.
- Demonstrate Uploading Receipts to STMS VIII.
- Demonstrate Validating a Trip STMS Edits IX.
- Demonstrate Submitting a Trip to Supervisor For Approval X.
- XI. Describe JAC's Role in Reviewing the Trip
- XII. Describe JAC's Role in Uploading the Trip to FLAIR
- XIII. Go Over FLAIR STMS Vouchers & Documents to Be Provided to Each Office
- XIV. Describe Tracking Trip Status in STMS
- XV. Conference Travel - Demonstrate Creating an Authorization Form
- XVI. Review State Rules For Conference Travel
- Demonstrate Creating a Trip (reimbursement) from Authorization After Conference XVII. Attendance
- XVIII. Review Department of Management Services (DMS) Travel Website
  - Review Best Practices for Using STMS & Public Records Considerations XIX.
  - XX. Review STMS Resources on the JAC Website

Prior to attending JAC's training, it is suggested that preparers and travelers:

1. Print the STMS User Guide/Manual from the JAC website: https://www.justiceadmin.org/ClientAgencies/accountingsvcs.aspx

2. View the training videos on the DMS – STMS website:

Preparers:

https://www.dms.myflorida.com/agency\_administration/statewide\_travel\_management\_system# preparers

Travelers:

https://www.dms.myflorida.com/agency administration/statewide travel management system#t ravelers