

THE STATE OF FLORIDA JUSTICE ADMINISTRATIVE COMMISSION

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JAC Training Agenda <u>Supervisors and Other Approvers</u> Statewide Travel Management System – STMS

- I. Overview of STMS & Possible "Go Live" Dates
- II. Describe Process for Employees Accessing the STMS JAC Will Manage Users
- III. Supervisors and Other Approvers Responsibilities and Limitations
- IV. STMS Workflow Supervisors and Approvers
- V. Marking a Trip Secure in the STMS Only Approver Can Mark Secure
- VI. Reviewing a Basic Trip in the STMS (non-conference)
- VII. FLAIR Org Code Issues Only Preparer, Traveler or Fiscal Accountant (JAC) Can Change Org Code and EO
- VIII. Review STMS Data Fields
 - IX. Review State Travel Rules and Policies STMS Conforms
 - X. Demonstrate "Final Approval" Submits Trip to Fiscal Accountant (JAC)
 - XI. Describe JAC's Role in Reviewing Trip
- XII. Describe JAC's Role in Submitting/Uploading Trip to FLAIR
- XIII. Go Over FLAIR STMS Vouchers & Documents to Be Provided to Each Office
- XIV. Describe Tracking Trip Status in STMS
- XV. Conference Travel Reviewing and Approving an Authorization
- XVI. Review State Rules For Conference Travel
- XVII. Review Department of Management Services (DMS) Travel Website
- XVIII. Review Best Practices for Using STMS & Public Records Considerations
 - XIX. Review STMS Resources on the JAC Website

Prior to attending JAC's training, it is suggested that supervisors and approvers:

- 1. Print the STMS User Guide/Manual from the JAC website: https://www.justiceadmin.org/ClientAgencies/accountingsvcs.aspx
- 2. View the training videos on the DMS STMS website: https://www.dms.myflorida.com/agency_administration/statewide_travel_management_system# approvers